

Utah Multi-Location ABA Platform with Strong Growth Capacity & Premium Payer Positioning

Utah Market

Company Overview

ABA Building Blocks has been exclusively engaged to support the sale of a well-established, multi-location Applied Behavior Analysis (“ABA”) provider (the “Company”).

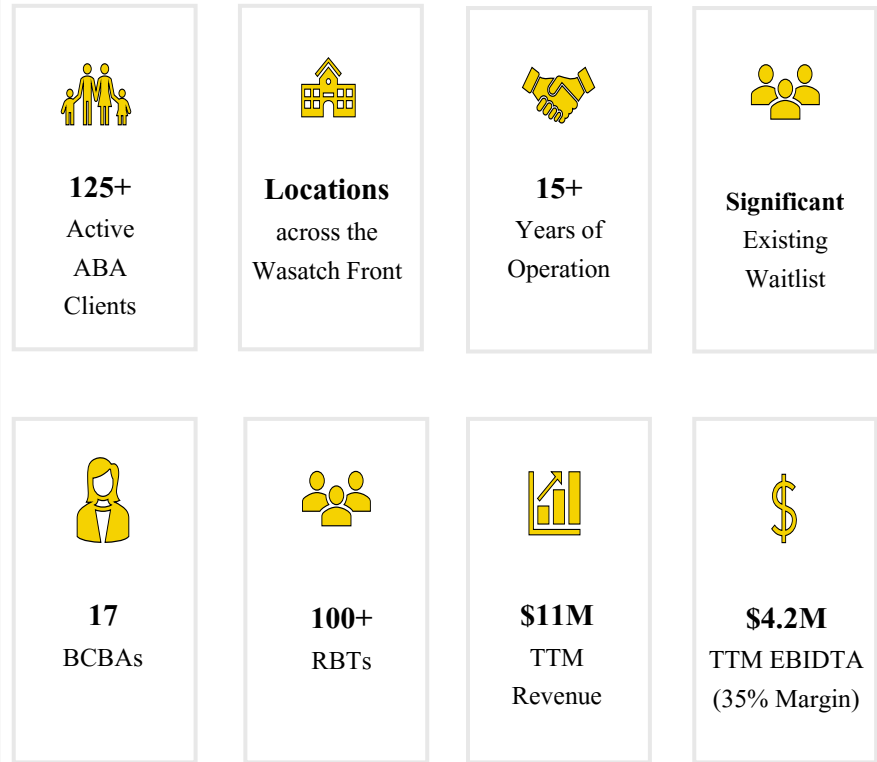
Founded more than 15 years ago, the Company has developed a strong reputation for clinical quality, operational consistency, and family-centered care. The platform delivers ABA services through a scalable leadership and supervision model supported by experienced clinical and administrative infrastructure.


The Company currently serves approximately 125+ active ABA clients and maintains a significant waitlist, reflecting continued demand that exceeds current staffing capacity.

The business is positioned for continued organic growth through:

- Expansion of clinical staffing
- Increased utilization within existing operation
- Conversion of current waitlist demand
- Expansion into additional underserved markets

Key Metrics









 ~35% EBITDA margin with strong free cash flow generation

Services & Clinical Model

- ✓ Clinic-based ABA services
- ✓ School-based ABA services
- ✓ Parent & Caregiver Training
- ✓ Behavioral assessments
- ✓ BCBA supervision

Infrastructure Highlights

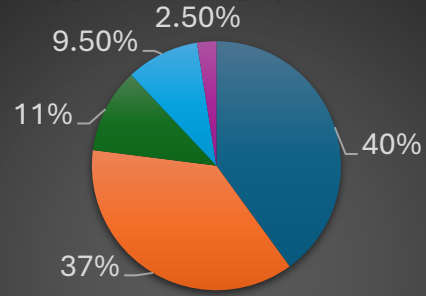
- ✓ Clinical Directors across all regions
- ✓ Structured onboarding systems
- ✓ Multi-level QA oversight
- ✓ Minimal owner dependence

 <p>Billers (2)</p>	 <p>HR (1)</p>	 <p>Executive Administrator (1)</p>	 <p>Experienced Clinical Leadership</p>	 <p>FT Admin + PT Assistant (7)</p>
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Payer Mix

Approximate payer mix:



- Select Health - 40%
- Medicaid - 37%
- Regence BCBS - 11%
- Huntsman Mental Health Institute - 9.5%
- Additional commercial payers - Balance

The Company maintains a diversified payer mix across commercial insurance and Medicaid.

The balanced payer mix supports both reimbursement stability and scale while limiting overreliance on any single funding source.



Investment Highlights

- Established Multi-Location Platform
- Strong Financial Profile
- Premium Utah Market Position
- Significant Existing Growth Capacity
- Strong Clinical Infrastructure



Ownership Transition

- Founder-led business
- Established leadership already in place
- Ownership willing to support transition
- Continuity and integration support available



Growth Opportunities

- Convert existing waitlist into active services
- Continue expanding BCBA and RBT staffing
- Increase utilization within current centers
- Expand school-based programming
- Enter underserved Utah markets
- Open additional clinic locations
- Increase regional market share
- Expand ancillary and multidisciplinary services

Buyer Fit

This opportunity may be attractive to:

- Strategic ABA operators
- PE-backed ABA groups
- Regional behavioral health providers
- Buyers entering Utah Multi-site platform investors

Process Note

The ownership group is seeking offers consistent with premium multi-site ABA platform transactions.

Additional information, financial documentation, and access to the data room will be made available to qualified buyers following execution of a non-disclosure agreement.

Prospective buyers are expected to:

- Review the full data room
- Submit a consolidated list of follow-up questions
- Participate in management discussions following review of materials

