

# Georgia Multi-Location ABA Platform with Integrated OT Expansion Opportunity

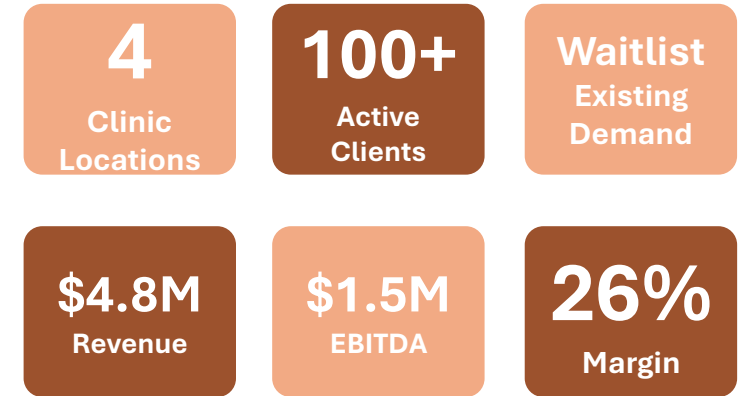
GA, United States

## Company Overview

ABA Building Blocks has been exclusively engaged to support the sale of a high-performing, multi-location Applied Behavior Analysis (ABA) provider operating in Georgia, United States (the “Company”).

The Company delivers clinic-based ABA services to children diagnosed with autism spectrum disorder and has established a strong reputation through consistent referral growth, clinical quality, and operational efficiency.

In addition to its core ABA operations, the Company includes a separately structured occupational therapy (OT) entity, creating a compelling opportunity for a buyer to expand into a multidisciplinary service model.



## Investment Highlights

### 1. Established, Scaled Platform

- Multi-location ABA provider with four clinics
- Serving 100+ active clients with waitlist
- Strong presence in a growing regional market

### 2. Strong Financial Profile

- ~\$4.8M revenue / ~\$1.5M EBITDA
- ~26% operating margins (above industry avg.)

### 3. Clinical & Referral Strength

- Highly experienced BCBA team
- Minimal BCBA turnover
- Structured supervision model & internal pipeline
- Consistent referrals from pediatricians, psychologists, and therapy providers
- Limited reliance on paid marketing





### 4. Immediate Growth Capacity

- Existing clinics have capacity to onboard additional clients
- Growth achievable without near-term facility expansion






# Multidisciplinary Expansion Opportunity (OT Platform)

Included in the transaction is a separately structured occupational therapy (OT) business operating alongside the ABA platform.






## Key Attributes

-  Separate tax ID and entity structure
-  Existing payer contracts in place
-  Active client base with current operations
-  Services delivered within shared clinical environments

## Strategic Value to Buyer

-  Immediate cross-referral access to ABA client base
-  Ability to scale OT services without startup barriers
-  Expansion into a multidisciplinary care model (ABA + OT)
-  Increased revenue per client and improved clinical outcomes
-  Underdeveloped platform with significant upside

## Operations & Infrastructure

-  Clinic-based service delivery model
-  Established scheduling, billing, and clinical systems
-  Outsourced billing with experienced vendor
-  Lean administrative structure driving strong margins
-  Not heavily owner-dependent

## Payer Mix

- Commercial Insurance (diversified carriers)
  - Medicaid Managed Care
- Balanced mix supports both **stability** + **scale**

## Growth Opportunities

OT Expansion	Capacity Utilization	Marketing Investment	Geographic Expansion
Scale the existing OT platform	Fill open slots within existing clinics	Introduce structured marketing initiatives	Replicate model in adjacent markets
Increase utilization across current client base	Convert waitlist into active clients		
Expand into additional therapy services			

*Owner open to supporting transition to ensure continuity and continued growth*



**Contact:** ABA Building Blocks | [contact@ababuildingblocks.com](mailto:contact@ababuildingblocks.com)